# Introduction

1. **Title: e-Tag Requirements for WECC including Wrongful Denial of Request for Interchange (RFI)**
2. **Number:** INT-001-WECC-CRT-3
3. **Purpose:** To manage Arranged Interchange and address evaluation errors not explicitly addressed in North American Electricity Reliability Corporation Reliability (NERC) Standards or North American Energy Standards Board (NAESB) Business Practice Standards, but are considered necessary for transactions sinking within the Western Interconnection.
4. **Applicability:**
	1. **Functional Entities:**
		1. Balancing Authorities
		2. Transmission Service Provider
5. **Effective Date:** The first day of the second quarter following WECC Board of Director approval.

# Requirements and Measures

**WR1.** Each Balancing Authority and each Transmission Service Provider thatreceives an on-time Arranged Interchange, an emergency RFI, or a Reliability Adjustment RFI for reliability assessment, shall approve its transition to Confirmed Interchange, unless one of the following occurs:

* Implementation of the Confirmed Interchange would result in violation of a NERC Reliability Standard, NAESB Business Practice Standard, WECC Regional Criterion, Transmission Service Provider Transmission Tariff or business practice.

**WM1.** In those cases where the interchange transaction was denied, each Balancing Authority and each Transmission Service Provider will have evidence of one of the following, as required in WR1:

* + - * Acceptance of an Arranged Interchange would have resulted in the violation of any NERC Reliability Standard, NAESB Business Practice Standard, WECC Regional Criterion, Transmission Service Provider Transmission Tariff or business practice.

**WR2.** Each Balancing Authority and each Transmission Service Provider that incorrectly denies the transition of Arranged Interchange to Confirmed Interchange or allows on-time Arranged Interchange, an emergency RFI, or a Reliability Adjustment RFI to transition to EXPIRED, shall take the following corrective action:

* If the Arranged Interchange has not transitioned to a final composite state, correct its denial by approving the transition from Arranged Interchange to Confirmed Interchange.
* If the Arranged Interchange has transitioned to a final composite state of DENIED or EXPIRED, contact the submitter of the RFI and request that they re-submit the RFI.
* Approve or deny the transition of the re-submitted Arranged Interchange to Confirmed Interchange, subject to WR1 above, without consideration to the LATE time classification. Contact those remaining entities that have yet to approve or have denied the transition from Arranged Interchange to Confirmed Interchange and communicate to them that the Arranged Interchange is subject to this document.

**WM2.** Each Balancing Authority and each Transmission Service Provider will have evidence that corrective action was taken if either the Balancing Authority or the Transmission Service Provider incorrectly allowed on-time Arranged Interchange, an emergency RFI, or a Reliability Adjustment RFI to transition to a final composite state of DENIED or EXPIRED, as required in WR2.

Examples of evidence to prove corrective action was taken may include, but is not limited to, voice recordings, dispatcher logs, or other related records.

**WR3.** Each Balancing Authority and each Transmission Service Provider submitting a Reliability Adjustment RFI that sets the reliability limit below the actual available reliability limit shall submit a new Reliability Adjustment RFI with the accurate reliability limit within five minutes after discovering the error.

**WM3.** Each Balancing Authority and each Transmission Service Provider will have evidence that a new Reliability Adjustment RFI was submitted, as required in WR3.

# Version History

| **Version** | **Date** | **Action** | **Change Tracking** |
| --- | --- | --- | --- |
| 2[[1]](#footnote-1) |  | Initial Tracking | INT-BPS-001-2 |
| 3[[2]](#footnote-2) | September 6, 2007 | Requirements change. Change to “3”. | INT-BPS-001-3. Delete WR3.1.2 as e-Tag 1.8 TSP no longer allowed in the Scheduling Entity field; deleted the “or” in WR3.1.1 as there is no “or” with deletion of 3.1.2; deleted WR4.1 because there never was a 4.1. |
| 1 | August 31, 2009 | Designation change to “Criterion.”  | Developed as WECC-0053.Renamed: INT-001-WECC-CRT-01 |
| 2 | October 20, 2010 | Standing Committee Approved | Approved for Board review as INT-001-WECC-CRT-02Updated as part of INT Rewrite Project |
| 2 | December 9, 2010 | WECC Board of Directors Approved |  |
| 2 | September 5, 2012 | Board changed designation | INT-001-WECC-CRT-2 changed to INT-001-WECC-RBP-2 |
| 2 | June 25, 2014 | Board changed designation | INT-001-WECC-RBP-2 changed to INT-001-WECC-CRT-2 |
| 2.1 | January 28, 2016 | Errata | The word “of” was inserted into the Title line.  |
| 2.1 | April 1, 2016 | No Change | Converted to new template |
| 3 | June 21, 2017 | WECC Standards Committee for approval.  | Developed as WECC-0121A. Five-year review. Conformed to drafting conventions. Capitalized terms changed to lower case where possible.  |
|  |  |  | BALLOT TWO PENDING |

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# Attachments

**Not used.**

# Rationale

**Not used.**

1. Previous Tracking System [↑](#footnote-ref-1)
2. Previous Tracking System [↑](#footnote-ref-2)